

Pre-Submission Sheet
(Include with Loan Package)

Attention: _____

Borrowing Entity: Individual ____ Corporation ____ Partnership ____ LLC ____ Other ____

Borrower Name _____

Purpose of Loan: Refi ____ Purchase ____ Construction ____ Equity ____

Property Description: SFR ____ Apts ____ Commercial ____ Industrial ____ Land ____ Other ____

(Describe) _____

Loan Amount Requested \$ _____

Owners Value \$ _____ Current Appraised Value \$ _____

Existing 1st\$ _____ Lender _____ Due _____

Existing 2nd\$ _____ Lender _____ Due _____

COMMENTS (special circumstances/conditions) _____

Pre-Submission Checksheet

- Color photographs of the Property and the surrounding area _____
- Location maps: Local and Regional _____
- 1-2 page Loan Summary & Historical Narrative (list positives & negatives) _____
- LTV requested _____ % _____
- Property purchase date ____/____/____ for \$ _____
- Actual dollars invested by Borrower (s) \$ _____