

CAPITAL

REAL ESTATE FINANCE

January 28, 2009

The Loan Company
2356 Moore Street, Suite 201
San Diego, CA 92110

To whom it may concern:

As we all know the commercial real estate market is extremely tough right now. I went to John Lloyd, at The Loan Company, just weeks before the Christmas holiday hoping he could assist me in closing a local apartment purchase for one of my clients. Not only did he and his team get the deal done in less than 1 week but they were absolutely wonderful to work with! John Lloyd and Darcy Peters made the loan process extremely smooth and had the highest levels of integrity and professionalism. They worked over a weekend (the weekend before the Christmas Holiday) to insure loan documents were ready in time to close and meet the contract deadlines.

I can't say enough good things about this firm but highly recommend you giving them a shot if you are in need of alternative financing with reasonable rates and loan fees.

I look forward to working with The Loan Company again and recommend them to all my associates.

Sincerely,

Jenna Materasso
President/Broker